ORACLE DEVELOPMENT TOOL TRENDS

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Introduction

Application development tools change over time as new technologies are developed and new tools replace old tools. Better "best practices" develop as niche products move into the mainstream.

Much tool usage information is marketing hype or anecdotal so we at ODTUG are attempting to collect real-world experience for current tool usage by application developers using the Oracle database through a survey data collected over many years.

The ODTUG Board of Directors developed the survey questions. Special thanks to Marc de Oliveira for suggesting the concept of "how productive do you find the tool".

The Survey

A major part of this study is survey data collected over several years so we can identify trends and make projections. To stay relevant we add and drop specific tools from year to year but we ask the same questions every time we collect data.

For each tool included in each survey we ask for information on usage:

- How many years have you used the tool?
- How much have you used the tool in the last six months?
- How is your development work with this tool divided?
- How much has the tool been used in your organization for the past six months?
- What version of the tool are you using?

And productivity perceptions of the tool:

- What is your perception of how much the tool is being used by other companies that use Oracle databases?
- How much do you think you will use the tool two years from now?
- How effective do you find this tool? (Does the tool create modules that meet the application requirements?)
- How productive are you with this tool? (Are you able to create modules efficiently and accurately?)

We included a set of questions that Oracle uses to gauge "customer satisfaction".

Finally, the survey includes demographic and support option usage sections.

We have executed the following surveys:

Survey Dates	Tools	Response Count
2005: 18 Jun 2005 – 14 Nov 2005	Oracle Forms, Oracle Reports, Oracle Designer, HTML DB, JDeveloper, .NET, Oracle Warehouse Builder	283
2006: 11 Dec 2006 – 22 Dec 2006	Oracle Forms, Oracle Reports, Oracle Designer, Application Express, Oracle JDeveloper, .NET, Oracle Warehouse Builder	108
2008: 9 Nov 2008 – 25 Feb 2009	Oracle Forms, Oracle Reports, Oracle Designer, Application Express, Oracle JDeveloper, Eclipse, Oracle Warehouse Builder, Web Center, Essbase, Essbase Excel Add-In, Hyperion Smart View for Office, Weblogic Server, WebLogic	581

	Portal, AquaLogic, BEA Workshop, SQL Developer	
2009: 20 Oct 2009 – 30 Dec 2009	Oracle Forms, Oracle Reports, Oracle Designer, Application Express, JDeveloper, Eclipse, SQL Developer, SQL Developer Data Modeler, Oracle Data Provider for .NET (ODP.NET), Oracle Warehouse Builder, Oracle Business Intelligence, Enterprise Edition, Essbase, Essbase Excel Add-In, Hyperion Smart View for Office, Hyperion Planning, Hyperion Financial Management, Oracle Service Bus (BEA AquaLogic), Oracle Business Process Analysis Suite, Oracle WebLogic Portal, Primavera Project Management	321
2010: 1 Dec 2010 – 31 Jan 2011	Oracle Forms, Oracle Reports, Oracle Designer, Application Express, JDeveloper, Eclispe, SQL Developer, SQL Developer Data Modeler, Oracle Data Provider for .NET (ODP.NET), Oracle Warehouse Builder, Oracle Business Intelligence Enterprise Edition, Oracle Data Integrator, Discoverer, Essbase, Essbase Excel Add-In, Hyperion Smart View for Office, Hyperion Planning, Hyperion Financial Management, Oracle Service Bus (BEA Aqualogic), Oracle Business Process Analysis Suite, Oracle Weblogic Portal, Business Process Manager	149

The Results

The following tables show raw data and some tentative conclusions we have drawn from the surveys conducted so far.

Oracle Forms	2005	2007	2008	2009	2010
How many years have you used the tool?	232 responses	90 responses	328 responses	195 responses	84 responses
< 1 year	9.5%	2.2%	5.8%	3.1%	7.1%
1 – 2 years	7.8%	3.3%	8.2%	6.2%	7.1%
3 - 4 years	18.1%	7.8%	9.1%	12.8%	9.5%
5 – 6 years	11.6%	21.1%	9.5%	6.2%	4.8%
> 6 years	53.0%	65.6%	67.4%	71.8%	71.4%
How much have you used the tool in the la months.	ast six 232 responses	90 responses	328 responses	196 responses	83 responses

	not at all or hardly any	25.9%	21.1%	22.6%	25.0%	37.3%
	less than average	20.3%	18.9%	20.7%	24.0%	19.3%
	Average	18.1%	14.4%	18.6%	21.4%	14.5%
	more than average	15.5%	20.0%	18.3%	11.2%	16.9%
	exclusively or almost always	20.3%	25.6%	19.8%	18.4%	12.0%
	ow is your development work with this tool vided?	233 responses	89 responses	325 responses	187 responses	82 responses
	almost all maintenance and almost no new development	18.0%	18.0%	28.6%	35.3%	45.1%
	mostly maintenance and a little new development	22.3%	28.1%	30.2%	24.1%	23.2%
	about fifty/fifty division between maintenance and new development	37.8%	38.2%	31.1%	32.1%	24.4%
	mostly new development and a little maintenance	13.3%	13.5%	7.7%	5.9%	6.1%
	almost all new development and a little maintenance	4.3%	2.2%	2.5%	2.7%	1.2%
	low much as the tool been used in your ganization for the past six months?	227 responses	89 responses	325 responses	192 responses	81 responses
	not at all or hardly any	19.4%	12.4%	11.4%	14.6%	27.2%
	less than average	16.3%	22.5%	19.7%	24.5%	22.2%
	Average	19.8%	24.7%	22.2%	22.9%	14.8%
	more than average	26.0%	24.7%	28.0%	19.3%	24.7%
	exclusively or almost always	17.2%	15.7%	18.8%	18.8%	11.1%
bei	hat is your perception of how much the tool is ing used by other companies that use Oracle tabase?	223 responses	87 responses	322 responses	188 responses	78 responses
	not at all or hardly any	9.0%	5.7%	6.2%	7.4%	9.0%
	less than average	38.6%	41.4%	34.8%	42.0%	38.5%
	Average	36.8%	42.5%	36.0%	35.1%	33.3%
	more than average	14.8%	10.3%	21.1%	13.8%	14.1%
	exclusively or almost always	0.9%	0.0%	1.9%	1.6%	5.1%
	ow much do you think you will use the tool two ars from now?	226 responses	89 responses	323 responses	192 responses	81 responses
	not at all or hardly any	21.7%	22.5%	22.0%	27.1%	40.7%
	less than average	23.9%	24.7%	24.5%	28.6%	19.8%
	Average	21.2%	23.6%	21.1%	20.3%	18.5%
	more than average	23.5%	19.1%	23.8%	16.7%	14.8%
	exclusively or almost always	9.7%	10.1%	8.7%	7.3%	6.2%

How effective do you find this tool? (Does the tool	224	86	320	190	80
create modules that meet the application requirements?)	responses	responses	responses	responses	responses
less than average	8.9%	5.8%	11.9%	14.2%	11.3%
Average	40.2%	32.6%	39.4%	33.7%	38.8%
more than average	50.9%	61.6%	48.8%	52.1%	50/.0%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	224 responses	87 responses	320 responses	189 responses	79 responses
less than average	11.6%	9.2%	12.5%	14.3%	20.3%
Average	32.1%	31.0%	30.6%	31.7%	19.0%
more than average	56.3%	59.8%	56.9%	54.0%	60.8%
What version of the tool are you using?	230 responses	98 responses	299 responses	183 responses	114 responses
< version 6	7.0%	6.2%	2.7%	1.6%	2.6%
version 6	47.8%	47.9%	35.8%	27.3%	25.4%
version 9	21.7%	16.3%	13.0%	8.7%	15.8%
version 10	23.5%	29.6%	47.8%	55.7%	42.1%
version 11				4.4%	10.5%

Oracle Forms Comments:

- Experienced developers are the primary users of Oracle Forms. Relatively few new developers are using this tool.
- Effectiveness (how well Oracle Forms creates required modules) is considered to be slightly above average.
- Productivity (how efficiently and accurately the modules are created) is considered to be above average by a majority of respondents.

Oracl	le Reports	2005	2007	2008	2009	2010
H	How many years have you used the tool?		79 responses	288 responses	173 responses	67 responses
	< 1 year	8.5%	5.1%	5.2%	2.9%	4.5%
	1 – 2 years	12.1%	2.5%	9.0%	10.4%	7.5%
	3 - 4 years	14.1%	6.3%	7.6%	9.2%	7.5%
	5 – 6 years	11.6%	24.1%	9.0%	5.8%	9.0%
	> 6 years	53.8%	62.0%	69.1%	71.7%	71.6%
	How much have you used the tool in the last six months.		78 responses	286 responses	170 responses	67 responses
•	not at all or hardly any	25.9%	15.4%	15.7%	24.7%	34.3%
	less than average	24.4%	23.1%	26.2%	18.8%	22.4%

Average	21.3%	25.6%	25.9%	27.1%	17.9%
more than average	17.8%	21.8%	17.5%	16.5%	14.9%
exclusively or almost always	10.7%	14.1%	14.7%	12.9%	10.4%
How is your development work with this tool divided?	194 responses	77 responses	286 responses	170 responses	67 responses
almost all maintenance and almost no new development	16.0%	16.9%	25.2%	28.8%	44.8%
mostly maintenance and a little new development	23.2%	26.0%	27.3%	27.1%	25.4%
about fifty/fifty division between maintenance and new development	34.5%	29.9%	32.9%	33.5%	19.4%
mostly new development and a little maintenance	20.1%	24.7%	12.6%	7.6%	10.4%
almost all new development and a little maintenance	6.2%	2.6%	2.1%	2.9%	0.0%
How much as the tool been used in your organization for the past six months?	194 responses	77 responses	286 responses	170 responses	66 response
not at all or hardly any	20.1%	7.8%	8.7%	13.5%	33.3%
less than average	19.6%	23.4%	18.5%	24.1%	13.6%
Average	28.4%	33.8%	32.9%	29.4%	24.2%
more than average	21.6%	23.4%	26.2%	18.8%	19.7%
exclusively or almost always	10.3%	11.7%	13.6%	14.1%	9.1%
What is your perception of how much the tool is being used by other companies that use Oracle database?	189 responses	75 responses	283 responses	171 responses	63 response
not at all or hardly any	10.1%	4.0%	7.1%	10.5%	19.0%
less than average	34.9%	36.0%	34.3%	36.3%	31.7%
Average	39.2%	45.3%	38.2%	40.4%	27.0%
more than average	15.3%	14.7%	17.7%	11.1%	17.5%
exclusively or almost always	0.5%	0.0%	2.8%	1.8%	4.8%
How much do you think you will use the tool two years from now?	192 responses	77 responses	285 responses	172 responses	65 response
not at all or hardly any	18.2%	18.2%	17.7%	25.6%	36.9%
less than average	26.6%	20.8%	24.2%	24.4%	27.7%
Average	29.2%	32.5%	29.8%	28.5%	16.9%
more than average	22.9%	20.8%	21.4%	15.1%	12.3%
exclusively or almost always	3.1%	7.8%	7.4%	6.4%	6.2%
How effective do you find this tool? (Does the tool create modules that meet the application	191 responses	75 responses	283 responses	169 responses	63 response

requirements?)					
less than average	17.8%	12.0%	17.3%	16.0%	23.8%
Average	42.9%	48.0%	41.7%	43.2%	46.0%
more than average	39.3%	40.0%	41.0%	40.8%	30.2%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	190 responses	75 responses	285 responses	170 responses	62 responses
less than average	17.9%	13.3%	19.6%	17.6%	17.7%
Average	42.1%	44.0%	36.5%	37.6%	40.3%
more than average	40.0%	42.7%	43.9%	44.7%	41.9%
What version of the tool are you using?	195 responses	87 responses	259 responses	164 responses	94 responses
prior to version 6	5.1%	6.7%		1.2%	2.1%
version 6	50.8%	46.0%	35.5%	36.5%	26.6%
version 9	19.5%	12.8%	11.6%	8.5%	10.6%
version 10	24.6%	34.5%	52.5%	55.5%	47.9%
version 11				3.0%	8.5%

Oracle Reports Comments:

- Experienced developers are the primary users of Oracle Reports. Relatively few new developers are using this tool.
- Effectiveness (how well Oracle Forms creates required modules) and productivity (how efficiently and accurately the modules are created) are considered to be above average by approximately 40% while only 17% find Oracle Reports to be below average.

Oracle	e Designer	2005	2007	2008	2009	2010
Но	ow many years have you used the tool?	116 responses	79 responses	132 responses	89 responses	33 responses
	< 1 year	19.8%	14.0%	9.8%	11.2%	9.1%
	1 – 2 years	10.3%	6.0%	6.8%	6.7%	18.2%
	3 - 4 years	19.0%	10.0%	12.1%	10.1%	12.1%
	5 – 6 years	10.3%	12.0%	8.3%	9.0%	12.1%
	> 6 years	40.5%	58.0%	62.9%	62.9%	48.5%
	ow much have you used the tool in the last six onths.	115 responses	50 responses	129 responses	88 responses	32 responses
	not at all or hardly any	37.4%	34.7%	28.7%	38.6%	53.1%
	less than average	21.7%	10.2%	17.8%	23.9%	12.5%
	Average	20.9%	22.4%	28.7%	17.0%	6.3%
	more than average	7.0%	18.4%	14.7%	9.1%	18.8%

	exclusively or almost always	13.0%	14.3%	10.1%	11.4%	9.4%
	w is your development work with this tool vided?	120 responses	44 responses	126 responses	81 responses	30 responses
	almost all maintenance and almost no new development	26.7%	15.9%	35.7%	39.5%	53.3%
	mostly maintenance and a little new development	15.8%	15.9%	21.4%	22.2%	6.7%
	about fifty/fifty division between maintenance and new development	21.7%	31.8%	19.8%	17.3%	26.7%
	mostly new development and a little maintenance	19.2%	22.7%	16.7%	17.3%	6.7%
	almost all new development and a little maintenance	8.3%	13.6%	6.3%	3.7%	6/7%
	low much as the tool been used in your ganization for the past six months?	122 responses	46 responses	128 responses	83 responses	32 responses
	not at all or hardly any	26.7%	32.6%	30.5%	43.4%	46.9%
	less than average	15.8%	19.6%	21.1%	19.3%	15.6%
	Average	21.7%	19.6%	22.7%	20.8%	6.3%
	more than average	19.2%	17.4%	18.0%	4.8%	21.9%
	exclusively or almost always	8.3%	10.9%	7.8%	12.0%	9.4%
bei	hat is your perception of how much the tool is ing used by other companies that use Oracle tabase?	122 responses	46 responses	128 responses	86 responses	32 responses
	not at all or hardly any	27.0%	19.6%	28.9%	32.6%	31.3%
	less than average	21.3%	54.3%	43.8%	46.5%	31.3%
	Average	24.6%	19.6%	20.3%	17.4%	21.9%
	more than average	13.1%	6.5%	5.5%	3.5%	9.4%
	exclusively or almost always	5.7%	0.0%	1.6%	0.0%	6.3%
	ow much do you think you will use the tool two ars from now?	111 responses	46 responses	128 responses	84 responses	31 response
	not at all or hardly any	30.9%	32.6%	33.9%	39.3%	61.3%
	less than average	30.6%	17.4%	26.0%	32.1%	9.7%
	Average	20.7%	23.9%	24.4%	14.3%	19.4%
	more than average	12.6%	21.7%	12.6%	11.9%	6.5%
	exclusively or almost always	5.4%	4.3%	3.1%	2.4%	3.2%
cre	ow effective do you find this tool? (Does the tool eate modules that meet the application quirements?)	110 responses	46 responses	127 responses	84 responses	31 responses
		25.5%	21.7%	21.3%	27.4%	25.8%

Average	43.6%	21.7%	36.2%	31.0%	41.9%
more than average	30.9%	56.5%	42.5%	41.7%	32.3%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	110 responses	46 responses	128 responses	81 responses	31 response
less than average	29.1%	15.2%	19.5%	27.2%	25.8%
Average	38.2%	30.4%	35.2%	28.4%	35.5%
more than average	32.7%	54.3%	45.3%	44.4%	38.7%
What version of the tool are you using?	94 responses	38 responses	100 responses	80 responses	35 response
prior to version 6	3.3%	10.5%		1.3%	5.7%
version 6	38.3%	39.5%	23.0%	21.3%	20.0%
version 9	24.5%	23.7%	21.0%		
version 10	31.9%	26.3%	55.0%	66.3%	57.1%
version 11				2.5%	

Oracle Designer Comments:

- Oracle Designer has a higher rate of new developers than Oracle Forms and Oracle Reports but a much higher rate of part time usage.
- Effectiveness (how well Oracle Forms creates required modules) and productivity (how efficiently and accurately the modules are created) are considered to be above average by 35% to 43% of the respondents.
- Based on the falling new development percentages, it appears developers are looking for a replacement for Oracle Designer.

App	lication Express (HTML DB in 2005 and 2007)	2005	2007	2008	2009	2010
I	How many years have you used the tool?		35 responses	170 responses	142 responses	74 responses
	< 1 year	81.4%	68.6%	35.3%	35.9%	16.2%
	1 – 2 years	10.2%	28.6%	38.2%	23.9%	28.4%
	3 - 4 years	5.1%	2.9%	26.5%	40.1%	55.4%
	How much have you used the tool in the last six months.		36 responses	166 responses	140 responses	74 responses
	not at all or hardly any	42.1%	38.9%	21.1%	19.3%	2.7%
	less than average	22.8%	25.0%	19.9%	15.0%	11.0%
	Average	10.5%	8.3%	15.7%	12.9%	16.4%
	more than average	17.5%	16.7%	19.9%	20.7%	46.6%
	exclusively or almost always	7.0%	11.1%	23.5%	32.1%	23.3%
	How is your development work with this tool livided?	49 responses	32 responses	160 responses	137 responses	73 responses

almost all maintenance and almost no new	16.3%	6.3%	6.3%	3.6%	2.7%
development mostly maintenance and a little new development	0%	3.1%	4.4%	2.2%	11.0%
about fifty/fifty division between maintenance and new development	18.4%	3.1%	16.9%	13.9%	16.4%
mostly new development and a little maintenance	12.2%	37.5%	39.4%	43.8	46.6%
almost all new development and a little maintenance	53.1%	50%	33.1%	36.5%	23.3%
How much as the tool been used in your organization for the past six months?	53 responses	33 responses	162 responses	137 responses	73 responses
not at all or hardly any	43.4%	39.4%	26.5%	19.0%	13.7%
less than average	20.8%	33.3%	18.5%	21.9%	17.8%
Average	15.1%	3.0%	15.4%	8.8%	15.1%
more than average	13.2%	21.2%	26.5%	27.0%	26.0%
exclusively or almost always	7.5%	3.0%	13.0%	23.4%	27.4%
What is your perception of how much the tool is being used by other companies that use Oracle database?	54 responses	34 responses	161 responses	138 responses	70 responses
not at all or hardly any	20.4%	14.7%	5.6%	3.6%	4.3%
less than average	44.4%	29.4%	31.7%	29.7%	32.9%
Average	25.9%	35.3%	36.0%	33.3%	38.6%
more than average	9.3%	20.6%	22.4%	29.0%	21.4%
exclusively or almost always	0%	0.0%	4.3%	4.3%	2.9%
How much do you think you will use the tool two years from now?	54 responses	36 responses	162 responses	138 responses	74 responses
not at all or hardly any	18.5%	13.9%	7.4%	4.3%	2.7%
less than average	14.8%	8.3%	9.9%	5.1%	8.1%
Average	35.2%	25.0%	15.4%	21.7%	13.5%
more than average	29.6%	38.9%	46.9%	39.9%	45.9%
exclusively or almost always	3.7%	13.9%	20.4%	29.0%	29.7%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	53 responses	34 responses	159 responses	136 responses	74 responses
less than average	26.4%	8.8%	8.8%	8.1%	1.4%
Average	41.5%	44.1%	27.7%	27.2%	24.3%
more than average	32.1%	47.1%	63.5%	64.7%	74.3%
How productive are you with this tool? (Are you	50	34	163	138	72

able to create modules efficiently and accurately?)	responses	responses	responses	responses	responses
less than average	44.0%	34.4%	20.9%	21.7%	9.7%
Average	38.0%	31.3%	29.4%	28.3%	29.2%
more than average	18.0%	34.4%	49.7%	50.0%	61.1%
What version of the tool are you using?	19 responses	23 responses	116 responses	134 responses	110 responses
prior to version 3	94.8%	82.6%	6.0%	1.5%	4.5%
version 3			14.7%		
version 3.0.1			4.3%		
version 3.1			36.2%	27.6%	13.6%
version 3.1.1			10.3%		
version 3.1.2			27.6%		
version 3.2			0.9%	64.2%	35.5%
Version 4					45.5%

Application Express Comments:

- Usage is increasing as the tool matures, though the rate of new users seems to be tapering off.
- Effectiveness (how well Oracle Forms creates required modules) is moving to above average.
- Productivity (how efficiently and accurately the modules are created) is moving from "less than average" to "better than average".

Oracl	e JDeveloper	2005	2007	2008	2009	2010
Н	ow many years have you used the tool?	91 responses	41 responses	149 responses	113 responses	30 responses
	< 1 year	53.8%	48.8%	28.9%	37.2%	30.0%
	1 – 2 years	24.2%	34.1%	33.6%	24.8%	26.7%
	> 2 years	22.0%	17.1%	37.6%	38.1%	43.3%
	ow much have you used the tool in the last six onths.	89 responses	41 responses	149 responses	108 responses	28 responses
,	not at all or hardly any	38.2%	46.3%	25.5%	27.8%	42.9%
	less than average	25.8%	22.0%	28.9%	34.3%	17.9%
	Average	18.0%	17.1%	17.4%	14.8%	14.3%
	more than average	11.2%	4.9%	18.1%	13.0%	17.9%
	exclusively or almost always	6.7%	9.8%	10.1%	10.2%	7.1%
	ow is your development work with this tool vided?	86 responses	39 responses	143 responses	105 responses	28 responses
L	almost all maintenance and almost no new	15.1%	12.8%	14.0%	12.4%	21.4%

development					
mostly maintenance and a little new development	10.5%	7.7%	7.7%	11.4%	10.7%
about fifty/fifty division between maintenance and new development	19.8%	15.4%	16.1%	15.2%	32.1%
mostly new development and a little maintenance	29.4%	23.1%	31.5%	27.6%	17.9%
almost all new development and a little maintenance	30.2%	41.0%	30.8%	33.3%	17.9%
How much as the tool been used in your organization for the past six months?	90 responses	39 responses	148 responses	108 responses	28 response
not at all or hardly any	31.1%	35.9%	24.3%	27.8%	35.7%
less than average	28.9%	30.8%	29.7%	28.7%	14.3%
Average	24.4%	15.4%	17.6%	20.4%	28.6%
more than average	11.1%	15.4%	22.3%	15.7%	14.3%
exclusively or almost always	4.4%	2.6%	6.1%	7.4%	7.1%
What is your perception of how much the tool is being used by other companies that use Oracle database?	88 responses	38 responses	145 responses	108 responses	26 response
not at all or hardly any	13.6%	2.6%	6.9%	7.4%	7.7%
less than average	21.6%	23.7%	27.6%	27.8%	30.8%
Average	39.8%	35.0%	36.6%	36.1%	34.6%
more than average	21.6%	22.5%	26.9%	25.9%	26.9%
exclusively or almost always	3.4%	7.5%	2.1%	2.8%	0.0%
How much do you think you will use the tool two years from now?	89 responses	40 responses	148 responses	107 responses	28 response
not at all or hardly any	7.9%	15.0%	10.8%	9.3%	25.0%
less than average	16.9%	23.7%	19.6%	10.3%	7.1%
Average	32.6%	42.1%	23.6%	38.3%	25.0%
more than average	36.0%	31.6%	38.5%	30.8%	32.1%
exclusively or almost always	6.7%	7.5%	7.4%	11.2%	10.7%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	85 responses	40 responses	144 responses	107 responses	27 response
less than average	15.3%	25.0%	14.6%	9.3%	25.9%
Average	51.8%	60.0%	51.4%	60.7%	40.7%
more than average	32.9%	15.0%	34.0%	29.9%	33.3%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	83 responses	40 responses	145 responses	108 responses	27 response

less than average	38.6%	42.5%	31.7%	38.9%	37.0%
Average	38.6%	45.0%	40.7%	46.3%	40.7%
more than average	22.9%	12.5%	27.6%	14.8%	22.2%
What version of the tool are you using?	64 responses	23 responses	115 responses	105 responses	32 responses
 prior to version 10	23.4%	6.8%	4.3%		
version 10	76.6%	93.2	71.3%	56.2%	46.9%
version 11			24.3%	41.9%	43.8%

JDeveloper Comments:

- The expectation was that "JDeveloper" was more or less equivalent to "Application Development Framework" development. This may not be the case since JDeveloper can be used for many other development tasks. Future surveys will split this group into "JDeveloper/ADF" and "JDeveloper (other than ADF)".
- "More than average" users seem to have leveled off.
- Effectiveness (how well Oracle Forms creates required modules) is considered to be slightly above average.
- Productivity (how efficiently and accurately the modules are created) is considered to be somewhat below average by a majority of respondents.

Eclips	se	2005	2007	2008	2009	2010
H	ow many years have you used the tool?			62 responses	51 responses	13 responses
	< 1 year			38.7%	39.2%	76.9%
	1 – 2 years			17.7%	31.4%	7.7%
	> 2 years			43.5%	29.4%	15.4%
	ow much have you used the tool in the last six onths.			61 responses	49 responses	13 responses
	not at all or hardly any			31.1%	32.7%	38.5%
	less than average			13.1%	26.5%	30.8%
	average			24.6%	20.4%	7.7%
	more than average			9.8%	18.4%	23.1%
	exclusively or almost always			21.3%	2.0%	0.0%
	ow is your development work with this tool vided?			60 responses	44 responses	13 responses
1	almost all maintenance and almost no new development			16.7%	13.6%	38.5%
	mostly maintenance and a little new development			3.3%	0.0%	0.0%
	about fifty/fifty division between maintenance and new development			26.7%	20.5%	38.5%

mostly new development and a little maintenance	 	33.3%	47.7%	0.0%
almost all new development and a little maintenance	 	20.0%	18.2%	23.1%
How much as the tool been used in your organization for the past six months?	 	61 responses	46 responses	13 response
not at all or hardly any	 	24.6%	13.0%	61.5%
less than average	 	14.8%	32.6%	0.0%
Average	 	23.0%	32.6%	7.7%
more than average	 	29.5%	15.2%	30.8%
exclusively or almost always	 	8.2%	6.5%	0.0%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	58 responses	46 responses	13 response
not at all or hardly any	 	13.8%	8.7%	30.8%
less than average	 	13.8%	19.6%	7.7%
Average	 	36.2%	32.6%	23.1%
more than average	 	31.0%	37.0%	30.8%
exclusively or almost always	 	5.2%	2.2%	0.0%
How much do you think you will use the tool two years from now?	 	59 responses	47 responses	13 response
not at all or hardly any	 	18.6%	12.8%	38.5%
less than average	 	11.9%	14.9%	7.7%
Average	 	23.7%	29.8%	23.1%
more than average	 	35.6%	38.3%	30.8%
exclusively or almost always	 	10.2%	4.3%	0.0%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	57 responses	45 responses	13 response
less than average	 	14.0%	11.1%	46.2%
Average	 	40.4%	42.2%	30.8%
more than average	 	45.6%	46.7%	23.1%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	58 responses	45 responses	13 response
less than average	 	25.9%	22.2%	46.2%
Average	 	34.5%	35.6%	38.5%
more than average	 	39.7%	42.2%	15.4%
What version of the tool are you using?	 	21	43	15

		responses	responses	responses
version 3	 	9.5%		
version 3.0	 	4.8%		
version 3.1	 	9.5%	4.7%	
version 3.2	 	28.6%	9.3%	
version 3.3	 	28.6%	9.3%	
version 3.4	 	19.0%	46.5%	
Version 3.5	 			33.3%
Version 3.6	 			40.0%

Eclipse Comments:

• There has been a large jump in new users.

QL I	Developer	2005	2007	2008	2009	2010
How many years have you used the tool?				230	170	81
				responses	responses	responses
	< 1 year			23.0%	18.2%	12.3\$
	1 – 2 years			43.0%	41.2%	32.1%
	3 - 4 years			22.2%	27.1%	39.5%
	5 – 6 years			2.6%	5.9%	4.9%
	> 6 years			9.1%	7.6%	11.1%
Н	ow much have you used the tool in the last six			230	167	81
m	onths.			responses	responses	responses
-	not at all or hardly any			14.3%	14.4%	16.0%
	less than average			21.7%	24.6%	18.5%
	Average			22.6%	18.0%	18.5%
	more than average			22.6%	25.7%	24.7%
	exclusively or almost always			18.7%	17.4%	22.2%
Н	ow is your development work with this tool			226	164	78
	vided?			responses	responses	response
ı	almost all maintenance and almost no new development			16.8%	13.4%	16.7%
	mostly maintenance and a little new development			13.7%	12.2%	11.5%
	about fifty/fifty division between maintenance and new development			45.1%	45.7%	33.3%
	mostly new development and a little maintenance			15.5%	18.3%	28.2%
	almost all new development and a little			8.8%	10.4%	10.3%

maintenance				
How much as the tool been used in your organization for the past six months?	 	229 responses	167 responses	78 response
not at all or hardly any	 	17.9%	14.4%	12.8%
less than average	 	29.7%	28.1%	26.9%
Average	 	19.2%	24.6%	23.1%
more than average	 	25.3%	22.8%	26.9%
exclusively or almost always	 	7.9%	10.2%	10.3%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	226 responses	166 responses	76 response
not at all or hardly any	 	5.3%	3.6%	3.9%
less than average	 	28.8%	22.9%	22.4%
Average	 	37.6%	41.0%	42.1%
more than average	 	26.1%	28.3%	27.6%
exclusively or almost always	 	2.2%	4.2%	3.9%
How much do you think you will use the tool two years from now?	 	227 responses	165 responses	76 response
not at all or hardly any	 	7.0%	7.3%	7.6%
less than average	 	15.4%	16.4%	17.7%
Average	 	27.8%	23.0%	21.5%
more than average	 	38.3%	41.8%	39.2%
exclusively or almost always	 	11.5%	11.5%	13.9%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	227 responses	167 responses	79 response
less than average	 	15.4%	12.6%	15.2%
Average	 	44.9%	49.7%	49.4%
more than average	 	39.6%	32.7%	35.4%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	227 responses	167 responses	79 response
less than average	 	18.9%	16.8%	19.0%
Average	 	45.4%	48.5%	48.1%
more than average	 	35.7%	34.7%	32.9%
What version of the tool are you using?	 	114 responses	99 responses	85 response
prior to version 1.5	 	21.1%	8.1%	0.0%

version 1.5	 	78.9%	59.6%	11.8%
version 2	 		32.3%	77.6%

SQLDeveloper Comments:

• Usage seems to be leveling off with smaller percentage of new users.

QL Developer Data Modeler	2005	2007	2008	2009	2010
How many years have you used the tool?				50 responses	33 responses
< 1 year			23.0%	72.0%	54.5%
1 – 2 years			43.0%	18.0%	39.4%
3 - 4 years			22.2%	8.0%	3.0%
5 – 6 years			2.6%	0.0%	0.0%
> 6 years			9.1%	2.0%	3.0%
How much have you used the tool in the last six months.				46 responses	33 responses
not at all or hardly any				30.4%	24.2%
less than average				39.1%	18.2%
Average				21.7%	33.3%
more than average				6.5%	24.2%
exclusively or almost always				2.2%	0.0%
How is your development work with this tool divided?				45 responses	32 responses
almost all maintenance and almost no new development				6.7%	9.4%
mostly maintenance and a little new development				6.7%	6.3%
about fifty/fifty division between maintenance and new development				17.8%	15.6%
mostly new development and a little maintenance				28.9%	28.1%
almost all new development and a little maintenance				40.0%	40.6%
How much as the tool been used in your organization for the past six months?				46 responses	33 responses
not at all or hardly any				41.3%	33.3%
less than average				28.3%	24.2%
Average				21.7%	30.3%
more than average				6.5%	12.1%

exclusively or almost always		 	2.2%	0.0%
What is your perception of how much the tool is being used by other companies that use Oracle database?		 	45 responses	33 response
not at all or hardly any		 	24.4%	21.2%
less than average		 	46.7%	42.4%
Average		 	20.0%	21.2%
more than average		 	8.9%	12.1%
exclusively or almost always		 	0.0%	3.0%
How much do you think you will use the tool two years from now?		 	44 responses	33 response
not at all or hardly any		 	6.8%	3.0%
less than average		 	29.5%	21.2%
Average		 	31.8%	27.3%
more than average		 	29.5%	42.4%
exclusively or almost always		 	2.3%	6.1%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)		 	45 responses	33 response
less than average		 	17.8%	6.1%
Average		 	48.9%	57.6%
more than average		 	33.3%	36.4%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)		 	46 responses	32 response
less than average		 	30.4%	12.5%
Average		 	43.5%	56.3%
more than average		 	26.1%	31.3%
What version of the tool are you using?		 	24 responses	36 response
version 1		 	37.5%	13.9%
version 2		 	62.5%	83.2%

(Oracle Data Provider for .NET (ODP.NET)	2005	2007	2008	2009	2010
	How many years have you used the tool?	46	14			11
		responses	responses			responses

< 1 year	56.5%	57.1%	 	63.6%
1 – 2 years	30.4%	42.9%	 	0.0%
3 - 4 years	13.0%	0.0%	 	18.2%
5 – 6 years			 	0.0%
> 6 years			 	18.2%
How much have you used the tool in the last six months.	46 responses	14 responses	 	12 responses
not at all or hardly any	54.3%	42.9%	 	66.7%
less than average	15.2%	35.7%	 	8.3%
Average	13.0%	14.3%	 	8.3%
more than average	15.2%	7.1%	 	8.3%
exclusively or almost always	2.2%	0.0%	 	8.3%
How is your development work with this tool divided?	40 responses	13 responses	 	11 response
almost all maintenance and almost no new development	20.0%	7.7%	 	27.3%
mostly maintenance and a little new development	10.0%	7.7%	 	18.2%
about fifty/fifty division between maintenance and new development	12.5%	7.7%	 	27.3%
mostly new development and a little maintenance	32.5%	23.1%	 	9.1%
almost all new development and a little maintenance	25.0%	53.8%	 	18.2%
How much as the tool been used in your organization for the past six months?	44 responses	14 responses	 	12 response
not at all or hardly any	15.9%	21.4%	 	58.3%
less than average	9.1%	21.4%	 	8.3%
Average	27.3%	28.6%	 	8.3%
more than average	45.5%	21.4%	 	16.7%
exclusively or almost always	2.3%	7.1%	 	8.3%
What is your perception of how much the tool is being used by other companies that use Oracle database?	44 responses	14 responses	 	11 response
not at all or hardly any	11.4%	21.4%	 	45.5%
less than average	11.4%	7.1%	 	9.1%
Average	27.3%	14.3%	 	27.3%
more than average	47.8%	57.1%	 	18.2%
exclusively or almost always	2.3%	0.0%	 	0.0%

How much do you think you will use the tool two years from now?	34 responses	14 responses	 	11 responses
not at all or hardly any	23.5%	21.4%	 	54.5%
less than average	14.7%	7.1%	 	9.1%
Average	20.6%	21.4%	 	18.2%
more than average	55.9%	28.6%	 	18.2%
exclusively or almost always	14.7%	21.4%	 	0.0%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	42 responses	14 responses	 	11 response
less than average	19.0%	21.4%	 	45.5%
Average	50.0%	50.0%	 	36.4%
more than average	31.0%	28.6%	 	18.2%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	43 responses	13 responses	 	10 response
less than average	41.9%	30.8%	 	50.0%
Average	34.9%	53.8%	 	30.0%
more than average	23.3%	15.4%	 	20.0%
What version of the tool are you using?		38 responses	 	12 response
version 2.0	12.5%	33.3%	 	
version 2005		55.6%	 	
10.2.0.2		11.1%		
2002	12.5%		 	
2003	75%		 	
10g			 	58.3%
11g			 	25.0%

.NET Comments:

• This tool was reinstated for 2010.

C	racle	e Warehouse Builder	2005	2007	2008	2009	2010
	Но	w many years have you used the tool?	38 responses	8 responses	53 responses	31 responses	14 responses
		< 1 year	63.2%	75.0%	41.5%	35.5%	50.0%
		1 – 2 years	15.8%	12.5%	35.8%	25.8%	7.1%
		3 - 4 years	15.8%	0.0%	11.3%	12.9%	21.4%

	5 – 6 years	5.3%	12.5%	0.0%	12.9%	7.1%
	> 6 years	0.0%	0.0%	11.3%	12.9%	14.3%
Но	w much have you used the tool in the last six	37	8	52	31	15
mo	onths.	responses	responses	responses	responses	responses
	not at all or hardly any	54.1%	37.5%	59.6%	45.2%	66.7%
	less than average	16.2%	25.0%	15.4%	22.6%	6.7%
	Average	13.5%	25.0%	7.7%	12.9%	13.3%
	more than average	2.7%	12.5%	11.5%	12.9%	6.7%
	exclusively or almost always	13.5%	0.0%	5.8%	6.5%	6.7%
	w is your development work with this tool vided?	31 responses	8 responses	45 responses	28 responses	14 responses
	almost all maintenance and almost no new development	29.0%	25.0%	31.1%	39.3%	28.6%
	mostly maintenance and a little new development	6.5%	0.0%	8.9%	7.1%	7.1%
	about fifty/fifty division between maintenance and new development	9.7%	12.5%	17.8%	14.3%	14.3%
	mostly new development and a little maintenance	29.0%	12.5%	22.2%	17.9%	28.6%
	almost all new development and a little maintenance	25.8%	50.0%	20.0%	21.4%	21.4%
	low much as the tool been used in your ganization for the past six months?	35 responses	8 responses	48 responses	29 responses	14 responses
	not at all or hardly any	40.0%	37.5%	54.2%	44.8%	50.0%
	less than average	25.7%	25.0%	12.5%	17.2%	7.1%
	Average	20.0%	25.0%	12.5%	13.8%	21.4%
	more than average	11.4%	12.5%	16.7%	24.1%	21.4%
	exclusively or almost always	0.0%	0.0%	4.2%	0.0%	0.0%
bei	hat is your perception of how much the tool is ing used by other companies that use Oracle tabase?	33 responses	8 responses	48 responses	30 responses	14 responses
1	not at all or hardly any	33.3%	12.5%	31.3%	16.7%	21.4%
	less than average	21.2%	37.5%	25.0%	30.0%	35.7%
	Average	27.3%	50.0%	31.3%	30.0%	21.4%
	more than average	15.2%	0.0%	10.4%	23.3%	21.4%
	more than average		1	ļ	0.007	0.0%
	exclusively or almost always	3.0%	0.0%	2.1%	0.0%	0.070
		3.0% 35 responses	0.0% 8 responses	2.1% 47 responses	28 responses	14 responses

	less than average	17.1%	25.0%	19.1%	14.3%	7.1%
	Average	17.1%	37.5%	17.0%	17.9%	28.6%
	more than average	28.6%	25.0%	23.4%	32.1%	35.7%
	exclusively or almost always	8.6%	0.0%	4.3%	3.6%	0.0%
cre	ow effective do you find this tool? (Does the tool eate modules that meet the application quirements?)	35 responses	7 responses	47 responses	29 responses	13 response
	less than average	28.6%	28.6%	38.3%	27.6%	23.1%
	Average	40.0%	28.6%	31.9%	37.9%	53.8%
	more than average	31.4%	42.9%	29.8%	34.5%	23.1%
	ow productive are you with this tool? (Are you le to create modules efficiently and accurately?)	33 responses	7 responses	48 responses	29 responses	14 response
	less than average	33.3%	28.6%	45.8%	37.9%	42.9%
	Average	33.3%	57.1%	27.1%	34.5%	50.0%
	more than average	33.3%	14.3%	27.1%	27.6%	7.1%
Wl	hat version of the tool are you using?	16 responses	5 responses	23 responses	14 responses	18 response
	prior to version 10	50.0%	40.0%	17.3%	14.3%	
	version 10	50.0%	60.0%	69.6%	57.1%	61.1%
		1			28.6%	33.3%

Oracle Warehouse Builder Comments:

- New developers continue to be the primary users of Oracle Warehouse Builder.
- Effectiveness (how well Oracle Forms creates required modules) is considered to be slightly above average.
- Productivity (how efficiently and accurately the modules are created) is considered to be less than average by a majority of respondents.

Oracle Business Intelligence Enterprise Edition OBIEE)	2005	2007	2008	2009	2010
How many years have you used the tool?				39 responses	18 responses
< 1 year				35.9%	50.0%
1 – 2 years				38.5%	22.2%
3 - 4 years				17.9%	11.1%
5 – 6 years				2.6%	11.1%
> 6 years				5.1%	5.6%
How much have you used the tool in the last six months.				37 responses	18 responses

	not at all or hardly any	 	 24.3%	44.4%
	less than average	 	 35.1%	11.1%
	Average	 	 16.2%	27.8%
	more than average	 	 16.2%	5.6%
	exclusively or almost always	 	 8.1%	11.1%
	w is your development work with this tool ided?	 	 37 responses	17 responses
	almost all maintenance and almost no new development	 	 8.1%	11.8%
	mostly maintenance and a little new development	 	 13.5%	5.9%
	about fifty/fifty division between maintenance and new development	 	 37.8%	17.6%
	mostly new development and a little maintenance	 	 13.5%	29.4%
	almost all new development and a little maintenance	 	 27.0%	35.3%
	w much as the tool been used in your anization for the past six months?	 	 37 responses	17 responses
	not at all or hardly any	 	 24.3%	23.5%
	less than average	 	 27.0%	35.3%
	Average	 	 13.5%	11.8%
	more than average	 	 29.7%	23.5%
	exclusively or almost always	 	 5.4%	5.9%
beiı	nat is your perception of how much the tool is ng used by other companies that use Oracle abase?	 	 36 responses	17 responses
	not at all or hardly any	 	 5.6%	17.6%
	less than average	 	 27.8%	17.6%
	Average	 	 38.9%	29.4%
	more than average	 	 25.0%	35.3%
	exclusively or almost always	 	 2.8%	0.0%
	w much do you think you will use the tool two ars from now?	 	 36 responses	16 responses
	not at all or hardly any	 	 5.6%	18.8%
	less than average	 	 11.1%	18.8%
	Average	 	 38.9%	0.0%
	more than average	 	 36.1%	43.8%
	exclusively or almost always		 8.3%	18.8%

How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	 37 responses	16 responses
less than average	 	 10.8%	25.0%
Average	 	 59.5%	31.3%
more than average	 	 29.7%	43.8%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	 36 responses	17 responses
less than average	 	 25.0%	29.4%
Average	 	 41.7%	35.3%
more than average	 	 33.3%	45.3%
What version of the tool are you using?	 	 20 responses	19 responses
version 10	 	 80.0%	63.2%
version 11	 	 20.0%	26.3%

OBIEE Comments:

racle Data Integrator	ata Integrator 2005		2008	2009	2010
How many years have you used the tool?					7 responses
< 1 year					42.9%
1 – 2 years					28.6%
3 - 4 years					14.3%
5 – 6 years					0.0%
> 6 years					0.0%
How much have you used the tool in the last six months.					7 response
not at all or hardly any					42.9%
less than average					28.6%
Average					14.3%
more than average					0.0%
exclusively or almost always					14.3%
How is your development work with this tool divided?					7 response
almost all maintenance and almost no new development					14.3%

mostly maintenance and a little new development	 	 	0.0%
about fifty/fifty division between maintenance and new development	 	 	28.6%
mostly new development and a little maintenance	 	 	14.3%
almost all new development and a little maintenance	 	 	42.9%
How much as the tool been used in your organization for the past six months?	 	 	7 response
not at all or hardly any	 	 	42.9%
less than average	 	 	0.0%
Average	 	 	28.6%
more than average	 	 	14.3%
exclusively or almost always	 	 	42.9%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	 	7 response
not at all or hardly any	 	 	28.6%
less than average	 	 	42.9%
Average	 	 	28.6%
more than average	 	 	0.0%
exclusively or almost always	 	 	0.0%
How much do you think you will use the tool two years from now?	 	 	7 response
not at all or hardly any	 	 	28.6%
less than average	 	 	14.3%
Average	 	 	28.6%
more than average	 1	 	28.6%
exclusively or almost always	 	 	0.0%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	 	7 response
less than average	 	 	14.3%
Average	 	 	42.9%
more than average	 	 	42.9%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	 	7 response
less than average	 	 	42.9%

	Average	 	 	28.6%
	more than average	 	 	28.6%
W	hat version of the tool are you using?	 	 	6 responses
•	version 10g	 	 	50.0%
	version 11g	 	 	50.0%

Oracle Data Integrator Comments:

iscoverer	2005	2007	2008	2009	2010
How many years have you used the tool?					27 responses
< 1 year					22.2%
1 – 2 years					11.1%
3 - 4 years					66.7%
5 – 6 years					
> 6 years					
How much have you used the tool in the last six months.					27 responses
not at all or hardly any					37.0%
less than average					18.5%
Average					22.2%
more than average					11.1%
exclusively or almost always					11.1%
How is your development work with this tool divided?					27 response
almost all maintenance and almost no new development					33.3%
mostly maintenance and a little new development					7.4%
about fifty/fifty division between maintenance and new development					37.0%
mostly new development and a little maintenance					11.1%
almost all new development and a little maintenance					11.1%
How much as the tool been used in your organization for the past six months?					26 response
not at all or hardly any					30.8%

less than average		 	 15.4%
Average		 	 26.9%
more than average		 	 3.8%
exclusively or almost always		 	 23.1%
What is your perception of how much the tool is being used by other companies that use Oracle database?		 	 25 response
not at all or hardly any		 	 16.0%
less than average		 	 32.0%
Average		 	 28.0%
more than average		 	 20.0%
exclusively or almost always		 	 4.0%
How much do you think you will use the tool two years from now?		 	 27 response
not at all or hardly any		 	 37.0%
less than average		 	 22.2%
Average		 	 18.5%
more than average		 	 14.8%
exclusively or almost always		 	 7.4%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)		 	 27 response
less than average		 	 25.0%
Average		 	 31.3%
more than average		 	 43.8%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)		 	 17 response
less than average		 	 18.5%
Average		 	 55.6%
more than average		 	 25.9%
What version of the tool are you using?		 	 20 response
< version 10		 	 20%
version 10	 	 	 80.0%

ssbase	2005	2007	2008	2009	2010
How many years have you used the tool?			61 responses	31 responses	19 response
< 1 year			16.4%	9.7%	21.1%
1 – 2 years			8.2%	16.1%	10.5%
3 - 4 years			29.5%	22.6%	68.4%
5 – 6 years			3.3%	12.9%	
> 6 years			42.6%	38.7%	
How much have you used the tool in the last six months.			59 responses	31 responses	19 response
Not at all or hardly any			15.3%	6.5%	26.3%
less than average			5.1%	3.2%	10.5%
Average			11.9%	29.0%	5.3%
more than average			13.6%	19.4%	31.6%
exclusively or almost always			54.2%	41.9%	26.3%
How is your development work with this tool divided?			59 responses	31 responses	18 response
almost all maintenance and almost no new development			13.6%	6.5%	27.8%
mostly maintenance and a little new development			18.6%	16.1%	27.8%
about fifty/fifty division between maintenance and new development			42.4%	41.9%	33.3%
mostly new development and a little maintenance			15.3%	29.0%	5.6%
almost all new development and a little maintenance			10.2%	6.5%	5.6%
How much as the tool been used in your organization for the past six months?			59 responses	31 responses	19 response
not at all or hardly any			11.9%	3.2%	15.8%
less than average			3.4%	6.5%	10.5%
Average			11.9%	41.9%	15.8%
more than average			35.6%	19.4%	47.4%
exclusively or almost always			37.3%	29.0%	10.5%
What is your perception of how much the tool is being used by other companies that use Oracle database?			59 responses	30 responses	17 response
not at all or hardly any			8.5%	6.7%	17.6%
less than average			6.8%	16.7%	17.6%

Average	 	39.0%	46.7%	17.6%
more than average	 	39.0%	26.7%	47.1%
exclusively or almost always	 	6.8%	3.3%	0.0%
How much do you think you will use the tool two years from now?	 	60 responses	30 responses	19 response
not at all or hardly any	 	8.3%	3.3%	15.8%
less than average	 	0.0%	3.3%	15.8%
Average	 	25.0%	36.7%	15.8%
more than average	 	28.3%	43.3%	42.1%
exclusively or almost always	 	38.3%	13.3%	10.5%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	60 responses	31 responses	19 response
less than average	 	8.3%	6.5%	21.1%
less than average Average	 	8.3% 23.3%	6.5% 22.6%	21.1%
Average	 	23.3%	22.6%	21.1% 57.9% 18
Average more than average How productive are you with this tool? (Are you	 	23.3% 68.3% 58	22.6% 71.0% 30	21.1% 57.9% 18
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	23.3% 68.3% 58 responses	22.6% 71.0% 30 responses	21.1% 57.9% 18 response
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?) less than average	 	23.3% 68.3% 58 responses 12.1%	22.6% 71.0% 30 responses 6.7%	21.1% 57.9% 18 response 27.8%
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?) less than average Average	 	23.3% 68.3% 58 responses 12.1% 24.1%	22.6% 71.0% 30 responses 6.7% 16.7%	21.1% 57.9% 18 response 27.8% 22.2% 50.0%
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?) less than average Average more than average	 	23.3% 68.3% 58 responses 12.1% 24.1% 63.8%	22.6% 71.0% 30 responses 6.7% 16.7% 76.7%	21.1% 57.9% 18 response 27.8% 22.2% 50.0%
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?) less than average Average more than average What version of the tool are you using?	 	23.3% 68.3% 58 responses 12.1% 24.1% 63.8% 45 responses	22.6% 71.0% 30 responses 6.7% 16.7% 76.7% 26 responses	21.1% 57.9% 18 response 27.8% 22.2% 50.0% 23 response
Average more than average How productive are you with this tool? (Are you able to create modules efficiently and accurately?) less than average Average more than average What version of the tool are you using?	 	23.3% 68.3% 58 responses 12.1% 24.1% 63.8% 45 responses 44.4%	22.6% 71.0% 30 responses 6.7% 16.7% 76.7% 26 responses 34.6%	21.1% 57.9% 18 response 27.8% 22.2% 50.0% 23 response 17.4%

Essbase Comments:

Essb	ase Excel Add-In	2005	2007	2008	2009	2010
H	ow many years have you used the tool?			52 responses	28 responses	17 responses
•	< 1 year			13.5%	16.7%	17.6%
	1 – 2 years			11.5%	14.3%	17.6%
	> 2 years			23.1%	75.0%	64.7%

How much have you used the tool in the last six months.	 	52 responses	29 responses	17 response
not at all or hardly any	 	13.5%	17.2%	23.5%
less than average	 	13.5%	3.4%	11.8%
Average	 	15.4%	20.7%	17.6%
more than average	 	23.1%	24.1%	29.4%
exclusively or almost always	 	34.6%	34.5%	17.6%
How is your development work with this tool divided?	 	53 responses	28 responses	17 response
almost all maintenance and almost no new development	 	32.1%	17.9%	35.3%
mostly maintenance and a little new development	 	18.9%	32.1%	23.5%
about fifty/fifty division between maintenance and new development	 	24.5%	32.1%	35.3%
mostly new development and a little maintenance	 	9.4%	10.7%	0.0%
almost all new development and a little maintenance	 	15.1%	7.1%	5.9%
How much as the tool been used in your organization for the past six months?	 	53 responses	29 responses	16 response
not at all or hardly any	 	13.2%	20.7%	18.8%
less than average	 	7.5%	3.4%	18.8%
Average	 	20.8%	20.7%	18.8%
more than average	 	32.1%	27.6%	25.0%
exclusively or almost always	 	26.4%	27.6%	18.8%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	52 responses	29 responses	15 response
not at all or hardly any	 	11.5%	13.8%	20.0%
less than average	 	7.7%	10.3%	20.0%
Average	 	30.8%	37.9%	20.0%
more than average	 	38.5%	20.7%	40.0%
exclusively or almost always	 	11.5%	17.2%	0.0%
How much do you think you will use the tool two years from now?	 	52 responses	29 responses	17 response
not at all or hardly any	 	9.6%	13.8%	23.5%
less than average	 	5.8%	3.4%	17.6%
Average	 	28.8%	34.5%	29.4%

	more than average	 	34.6%	31.0%	23.5%
	exclusively or almost always	 	21.2%	17.2%	5.9%
cre	w effective do you find this tool? (Does the tool ate modules that meet the application uirements?)	 	53 responses	29 responses	16 response
	less than average	 	11.3%	13.8%	18.8%
	Average	 	20.8%	17.2%	37.5%
	more than average	 	67.9%	69.0%	43.8%
	w productive are you with this tool? (Are you e to create modules efficiently and accurately?)	 	52 responses	29 responses	16 response
anı	e to create modules efficiently and accurately.)		responses	responses	1
	less than average	 	15.4%	13.8%	18.8%
abl		 	•	•	•
	less than average		15.4%	13.8%	18.8%
	less than average Average	 	15.4%	13.8%	18.8%
	less than average Average more than average	 	15.4% 15.4% 69.2% 36	13.8% 13.8% 72.4%	18.8%
	less than average Average more than average nat version of the tool are you using?	 	15.4% 15.4% 69.2% 36 responses	13.8% 13.8% 72.4% 21 responses	18.8% 31.3% 50.0%
	less than average Average more than average nat version of the tool are you using? prior to version 7	 	15.4% 15.4% 69.2% 36 responses 5.6%	13.8% 13.8% 72.4% 21 responses 4.8%	18.8% 31.3% 50.0%
	less than average Average more than average at version of the tool are you using? prior to version 7 version 7	 	15.4% 15.4% 69.2% 36 responses 5.6% 30.6%	13.8% 13.8% 72.4% 21 responses 4.8% 28.6%	18.8% 31.3% 50.0%

Essbase Excel Add-In Comments:

Hyper	ion Smart View for Office	2005	2007	2008	2009	2010
Но	w many years have you used the tool?			42 responses	24 responses	10 responses
	< 1 year			38.1%	45.8%	40.0%
	1 – 2 years			35.7%	25.0%	40.0%
	3 - 4 years			21.4%	29.2%	10.0%
	5 – 6 years			0.0%		0.0%
	> 6 years			4.8%		10.0%
1 1	w much have you used the tool in the last six onths.			43 responses	24 responses	10 responses
	not at all or hardly any			37.2%	58.3%	60.0%
	less than average			14.0%	16.7%	10.0%
	Average			23.3%	16.7%	10.0%

	more than average	 	18.6%	4.2%	20.0%
	exclusively or almost always	 	7.0%	4.2%	0.0%
Но	w is your development work with this tool divided?	 	42 responses	23 responses	10 responses
ı	almost all maintenance and almost no new development	 	35.7%	17.4%	50.0%
	mostly maintenance and a little new development	 	7.1%	0.0%	10.0%
	about fifty/fifty division between maintenance and new development	 	21.4%	39.1%	0.0%
	mostly new development and a little maintenance	 	19.0%	17.4%	10.0%
	almost all new development and a little maintenance	 	16.7%	26.1%	30.0%
	low much as the tool been used in your organization the past six months?	 	43 responses	24 responses	10 responses
1	not at all or hardly any	 	34.9%	58.3%	60.0%
	less than average	 	9.3%	12.5%	10.0%
	Average	 	23.3%	12.5%	10.0%
	more than average	 	27.9%	16.7%	20.0%
	exclusively or almost always	 	4.7%	0.0%	0.0%
	hat is your perception of how much the tool is being ed by other companies that use Oracle database?	 	42 responses	24 responses	9 responses
	not at all or hardly any	 	23.8%	33.3%	33.3%
	less than average	 	14.3%	20.8%	22.2%
	average	 	31.0%	29.2%	22.2%
	more than average	 	23.8%	8.3%	22.2%
	exclusively or almost always	 	7.1%	8.3%	0.0%
	ow much do you think you will use the tool two years om now?	 	43 responses	23 responses	10 responses
1	not at all or hardly any	 	18.6%	17.4%	30.0%
	less than average	 	9.3%	17.4%	0.0%
	average	 	25.6%	34.8%	30.0%
	more than average	 	27.9%	30.4%	30.0%
	exclusively or almost always	 	18.6%	0.0%	10.0%
	ow effective do you find this tool? (Does the tool cate modules that meet the application requirements?)	 	42 responses	23 responses	10 responses
1	less than average	 	28.6%	43.5%	50.0%
	average	 	42.9%	34.8%	30.0%

more than average	 	28.6%	21.7%	20.0%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	42 responses	22 responses	10 responses
less than average	 	33.3%	54.5%	60.0%
average	 	47.6%	40.9%	20.0%
more than average	 	19.0%	4.5%	20.0%
What version of the tool are you using?	 	26 responses	16 responses	11 responses
prior to version 7	 	7.6%	0.0%	
version 7	 	3.8%	6.3%	
version 8	 	7.6%	0.0%	
version 9	 	65.3%	68.8%	36.4%
version 10	 	3.8%	0.0%	
version 11	 	7.7%	25%	54.5%

Hyperion Smart-View for Office Comments:

Hyperion Planning	2005	2007	2008	2009	2010
How many years have you used the tool?				14 responses	9 responses
< 1 year				14.3%	33.3%
1 – 2 years				21.4%	33.3%
3 - 4 years				64.3%	11.1%
5 – 6 years					11.1%
> 6 years					11.1%
How much have you used the tool in the last six months.				13 responses	9 responses
not at all or hardly any				15.4%	44.4%
less than average				7.7%	0.0%
Average				23.1%	11.1%
more than average				15.4%	33.3%
exclusively or almost always				38.5%	11.1%
How is your development work with this tool divided?				12 responses	9 responses
almost all maintenance and almost no new development				16.7%	44.4%

mostly maintenance and a little new development	 		16.7%	22.2%
about fifty/fifty division between maintenance and new development	 		41.7%	11.1%
mostly new development and a little maintenance	 		8.3%	11.1%
almost all new development and a little maintenance	 		16.7%	11.1%
How much as the tool been used in your organization for the past six months?	 		13 responses	9 response
not at all or hardly any	 		15.4%	44.4%
less than average	 		7.7%	0.0%
Average	 		30.8%	11.1%
more than average	 		23.1%	22.2%
exclusively or almost always	 		23.1%	22.2%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 		13 responses	9 response
not at all or hardly any	 		7.7%	33.3%
less than average	 		15.4%	0.0%
Average	 		53.8%	22.2%
more than average	 		23.1%	44.4%
exclusively or almost always	 		0.0%	0.0%
How much do you think you will use the tool two years from now?	 		13 responses	9 response
not at all or hardly any	 		7.7%	44.4%
less than average	 		7.7%	0.0%
Average	 		38.5%	0.0%
more than average	 		23.1%	44.4%
exclusively or almost always	 		23.1%	11.1%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 		13 responses	9 response
less than average	 		15.4%	44.4%
Average	 		46.2%	22.2%
more than average	 		38.5%	33.3%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 		13 responses	9 response
	i .	i .	1	1

	Average	 	 46.2%	22.2%
	more than average	 	 38.5%	33.3%
WI	hat version of the tool are you using?	 	 8 responses	9 responses
	version 9	 	 75.0%	77.8%
	version 10	 	 25.0%	
	Version 11	 	 	11.1%

Hyperion Planning Comments:

yperion Financial Management	2005	2007	2008	2009	2010
How many years have you used the tool?				14 responses	10 responses
< 1 year				42.9%	50.0%
1 – 2 years				14.3%	20.0%
3 - 4 years				35.7%	20.0%
5 – 6 years				7.1%	0.0%
> 6 years				0.0%	10.0%
How much have you used the tool in the last six months.				14 responses	10 response
not at all or hardly any				35.7%	50.0%
less than average				28.6%	0.0%
Average				21.4%	10.0%
more than average				14.3%	30.0%
exclusively or almost always				0.0%	10.0%
How is your development work with this tool divided?				12 responses	10 response
almost all maintenance and almost no new development				16.7%	30.0%
mostly maintenance and a little new development				33.3%	20.0%
about fifty/fifty division between maintenance and new development				25.0%	20.0%
mostly new development and a little maintenance				16.7%	20.0%
almost all new development and a little maintenance				8.3%	10.0%
How much as the tool been used in your organization for the past six months?				14 responses	10 response

not at all or hardly any	 		21.4%	50.0%
less than average	 		14.3%	0.0%
Average	 		35.7%	10.0%
more than average	 		28.6%	30.0%
exclusively or almost always	 		0.0%	10.0%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 		12 responses	10 response
not at all or hardly any	 		8.3%	40.0%
less than average	 		8.3%	0.0%
Average	 		66.7%	20.0%
more than average	 		16.7%	40.0%
exclusively or almost always	 		0.0%	0.0%
How much do you think you will use the tool two years from now?	 		13 responses	10 response
not at all or hardly any	 		15.4%	40.0%
less than average	 		0.0%	0.0%
Average	 		61.5%	20.0%
more than average	 		23.1%	30.0%
exclusively or almost always	 		0.0%	10.0%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 		13 responses	10 response
less than average	 		23.1%	40.0%
Average	 		53.8%	20.0%
more than average	 		23.1%	40.0%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 		13 responses	10 response
less than average	 		23.1%	60.0%
Average	 		61.5%	0.0%
more than average	 		15.4%	40.0%
What version of the tool are you using?	 		8 responses	11 response
version 2	 		12.5%	
version 4	 		25.0%	
version 9	 1	+	25.0%	45.5%

	version 11	 	 37.5%	36.4%
Hyper	ion Financial Management Comments:			
•	Watch this space for future surveys.			

Dracle Business Process Analysis Suite	2005	2007	2008	2009	2010
How many years have you used the tool?					3 responses
< 1 year					100%
1 – 2 years					0.0%
3 - 4 years					0.0%
5 – 6 years					0.0%
> 6 years					0.0%
How much have you used the tool in the last six months.					3 responses
not at all or hardly any					100%
less than average					0.0%
Average					0.0%
more than average					0.0%
exclusively or almost always					0.0%
How is your development work with this tool divided?					3 responses
almost all maintenance and almost no new development					100%
mostly maintenance and a little new development					0.0%
about fifty/fifty division between maintenance and new development					0.0%
mostly new development and a little maintenance					0.0%
almost all new development and a little maintenance					0.0%
How much as the tool been used in your organization for the past six months?					3 responses
not at all or hardly any					100%
less than average					0.0%
Average					0.0%
more than average					0.0%
exclusively or almost always					0.0%

	hat is your perception of how much the tool is being ed by other companies that use Oracle database?	 	 	3 response
	not at all or hardly any	 	 	100%
	less than average	 	 	0.0%
	average	 	 	0.0%
	more than average	 	 	0.0%
	exclusively or almost always	 	 	0.0%
	ow much do you think you will use the tool two years om now?	 	 	3 response
	not at all or hardly any	 	 	66.7%
	less than average	 	 	0.0%
	average	 	 	0.0%
	more than average	 	 	0.0%
	exclusively or almost always	 	 	33.3%
	ow effective do you find this tool? (Does the tool eate modules that meet the application requirements?)	 	 	3 response
	less than average	 	 	66.7%
	average	 	 	33.3%
	more than average	 	 	0.0%
	ow productive are you with this tool? (Are you able create modules efficiently and accurately?)	 	 	3 response
	less than average	 	 	100%
	average	 	 	0.0%
	more than average	 	 	0.0%
Wi	hat version of the tool are you using?	 	 	3 response
	version 10	 	 	66.7%
	version 11	 	 	33.3%

Oracle Business Process Analysis Suite Comments:

()racle	e WebLogic Portal	2005	2007	2008	2009	2010
	Но	w many years have you used the tool?			23	13	9
					responses	responses	responses
		< 1 year			47.8%	46.2%	66.7%
		1 – 2 years			17.4%	7.7%	0.0%

				T	
	3 - 4 years	 	21.7%	7.7%	22.2%
	5 – 6 years	 	4.3%	23.1%	0.0%
	> 6 years	 	8.7%	15.4%	11.1%
	w much have you used the tool in the last six	 	21	13	9
mon			responses	responses	response
	not at all or hardly any	 	47.6%	23.1%	44.4%
	less than average	 	9.5%	30.8%	22.2%
	Average	 	23.8%	30.8%	11.1%
	more than average	 	14.3%	7.7%	0.0%
	exclusively or almost always	 	4.8%	7.7%	22.2%
	v is your development work with this tool ded?	 	22	13	9
			responses	responses	response
	almost all maintenance and almost no new development	 	50.0%	23.1%	55.6%
	mostly maintenance and a little new development	 	13.6%	15.4%	11.1%
	about fifty/fifty division between maintenance and new development	 	18.2%	23.1%	11.1%
	mostly new development and a little maintenance	 	9.1%	15.4%	11.1%
	almost all new development and a little maintenance	 	9.1%	23.1%	11.1%
	w much as the tool been used in your anization for the past six months?	 	22 responses	13 responses	9 response
	not at all or hardly any	 	40.9%	15.4%	55.6%
	less than average	 	9.1%	23.1%	11.1%
\top	Average	 	18.2%	53.8%	22.2%
	more than average	 	27.3%	0.0%	0.0%
	exclusively or almost always	 	4.5%	7.7%	11.1%
bein	at is your perception of how much the tool is ag used by other companies that use Oracle abase?	 	22 responses	13 responses	9 response
	not at all or hardly any	 	22.7%	23.1%	33.3%
\dashv	less than average	 	27.3%	23.1%	22.2%
	Average	 	31.8%	46.2%	11.1%
	more than average	 	13.6%	7.7%	33.3%
	exclusively or almost always	 	4.5%	0.0	0.0%
		ļ	22	13	9

not at all or hardly any	 	31.8%	23.1%	22.2%
less than average	 	4.5%	23.1%	22.2%
Average	 	27.3%	38.5%	11.1%
more than average	 	31.8%	15.4%	11.1%
exclusively or almost always	 	4.5%	0.0%	33.3%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	22 responses	13 responses	9 response
less than average	 	31.8%	7.7%	33.3%
Average	 	54.5%	84.6%	44.4%
more than average	 	13.6%	7.7%	22.2%
How productive are you with this tool? (Are you	 	22	13	9
able to create modules efficiently and accurately?)		responses	responses	
	 		responses 15.4%	
able to create modules efficiently and accurately?)		responses	•	response
able to create modules efficiently and accurately?) less than average		responses 45.5%	15.4%	response
able to create modules efficiently and accurately?) less than average Average	 	responses 45.5% 40.9%	15.4%	response 77.8% 11.1% 11.1%
able to create modules efficiently and accurately?) less than average Average more than average	 	responses 45.5% 40.9% 13.6% 6	15.4% 76.9% 7.7%	response 77.8% 11.1% 11.1%
able to create modules efficiently and accurately?) less than average Average more than average What version of the tool are you using?	 	responses 45.5% 40.9% 13.6% 6 responses	15.4% 76.9% 7.7% 4 responses	response 77.8% 11.1% 11.1% 11 response

Oracle WebLogic Portal Comments:

Orac	le Service Bus (BEA AquaLogic)	2005	2007	2008	2009	2010
Н	ow many years have you used the tool?				16 responses	7 responses
	< 1 year				31.3%	71.4%
	1 – 2 years				37.5%	0.0%
	3 - 4 years				25.0%	28.6%
	5 – 6 years				6.3%	0.0%
	> 6 years				0.0%	0.0%
	ow much have you used the tool in the last six onths.				16 responses	7 responses
•	not at all or hardly any				25.0%	42.9%
	less than average				37.5%	28.6%

Average	 	 12.5%	0.0%
more than average	 	 25.0%	28.6%
exclusively or almost always	 	 0.0%	0.0%
How is your development work with this tool divided?	 	 14 responses	7 response
almost all maintenance and almost no new development	 	 28.6%	42.9%
mostly maintenance and a little new development	 	 0.0%	14.3%
about fifty/fifty division between maintenance and new development	 	 14.3%	0.0%
mostly new development and a little maintenance	 	 28.6%	28.6%
almost all new development and a little maintenance	 	 28.6%	14.3%
How much as the tool been used in your organization for the past six months?	 	 13 responses	7 response
not at all or hardly any	 	 15.4%	57.1%
less than average	 	 38.5%	14.3%
Average	 	 38.5%	0.0%
more than average	 	 7.7%	28.6%
exclusively or almost always	 	 0.0%	0.0%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	 14 responses	7 response
not at all or hardly any	 	 14.3%	42.9%
less than average	 	 14.3%	28.6%
Average	 	 57.1%	14.3%
more than average	 	 14.3%	14.3%
exclusively or almost always	 	 0.0%	0.0%
How much do you think you will use the tool two years from now?	 	 14 responses	7 response
not at all or hardly any	 	 7.1%	42.9%
less than average	 	 14.3%	0.0%
Average	 	 35.7%	14.3%
more than average	 	 42.9%	28.6%
exclusively or almost always	 	 0.0%	14.3%
How effective do you find this tool? (Does the tool create modules that meet the application	 	 14 responses	7 response

rec	quirements?)			
	less than average	 	 21.4%	57.1%
	Average	 	 42.9%	28.6%
	more than average	 	 0.0%	14.3%
	ow productive are you with this tool? (Are you le to create modules efficiently and accurately?)	 	 14 responses	7 response
	less than average	 	 14.3%	71.4%
	Average	 	 57.1%	28.6%
	more than average	 	 28.6%	0.0%
W	hat version of the tool are you using?	 	 7 responses	2 response
	prior to version 10	 	 28.6%	
	version 10	 	 42.9%	
	version 11	 	 28.6%	100%

Oracle Service Bus Comments:

racle Business Process Analysis Suite	2005	2007	2008	2009	2010
How many years have you used the tool?				6 responses	3 responses
< 1 year				0.0%	100%
1 – 2 years				66.7%	0.0%
3 - 4 years				16.7%	0.0%
5 – 6 years				16.7%	0.0%
> 6 years				0.0%	0.0%
How much have you used the tool in the last six months.				6 responses	3 response
not at all or hardly any				33.3%	100%
less than average				16.7%	0.0%
Average				16.7%	0.0%
more than average				16.7%	0.0%
exclusively or almost always				16.7%	0.0%
How is your development work with this tool divided?				4 responses	3 response
almost all maintenance and almost no new development				0.0%	100%

mostly maintenance and a little new development			 0.0%	0.0%
about fifty/fifty division between maintenance and			 75.0%	0.0%
new development			1.2.12.72	
mostly new development and a little maintenance			 25.0%	0.0%
almost all new development and a little maintenance			 0.0%	0.0%
How much as the tool been used in your organization for the past six months?			 6 responses	3 response
not at all or hardly any			 0.0%	100%
less than average			 33.3%	0.0%
Average			 33.3%	0.0%
more than average			 33.3%	0.0%
exclusively or almost always			 0.0%	0.0%
What is your perception of how much the tool is being used by other companies that use Oracle database?			 6 responses	3 response
not at all or hardly any			 0.0%	100%
less than average			 33.3%	0.0%
Average			 50.0%	0.0%
more than average			 16.7%	0.0%
exclusively or almost always			 0.0%	0.0%
How much do you think you will use the tool two years from now?			 6 responses	3 response
not at all or hardly any			 0.0%	66.7%
less than average			 0.0%	0.0%
Average			 66.7%	0.0%
more than average			 16.7%	0.0%
exclusively or almost always			 16.7%	33.3%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)			 6 responses	3 response
less than average			 0.0%	66.7%
Average			 66.7%	33.3%
more than average			 33.3%	0.0%
1	1	+	 6	3
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)			responses	response

	Average	 	 50.0%	0.0%
	more than average	 	 50.0%	0.0%
W	hat version of the tool are you using?	 	 3 responses	3 responses
	version 10	 	 100.0%	66.7%
	Version 11g	 	 	33.3%

Oracle Business Process Analysis Suite Comments:

usiness Process Manager	2005	2007	2008	2009	2010
How many years have you used the tool?					6 responses
< 1 year					83.3%
1 – 2 years					16.7%
3 - 4 years					0.0%
> 4 years					0.0%
How much have you used the tool in the last six months.					6 responses
not at all or hardly any					66.7%
less than average					167%
Average					0.0%
more than average					16.7%
exclusively or almost always					0.0%
How is your development work with this tool divided?					6 response
almost all maintenance and almost no new development					33.3%
mostly maintenance and a little new development					0.0%
about fifty/fifty division between maintenance and new development					16.7%
mostly new development and a little maintenance					16.7%
almost all new development and a little maintenance					33.3%
How much as the tool been used in your organization for the past six months?					6 response
not at all or hardly any					66.7%
less than average					0.0%

Average	 	 	16.7%
more than average	 	 	0.0%
exclusively or almost always	 	 	16.7%
What is your perception of how much the tool is being used by other companies that use Oracle database?	 	 	6 responses
not at all or hardly any	 	 	66.7%
less than average	 	 	33.3%
Average	 	 	0.0%
more than average	 	 	0.0%
exclusively or almost always	 	 	0.0%
How much do you think you will use the tool two years from now?	 	 	6 response
not at all or hardly any	 	 	66.7%
less than average	 	 	0.0%
Average	 	 	0.0%
more than average	 	 	16.7%
exclusively or almost always	 	 	16.7%
How effective do you find this tool? (Does the tool create modules that meet the application requirements?)	 	 	6 response
less than average	 	 	83.3%
Average	 	 	0.0%
more than average	 	 	16.7%
How productive are you with this tool? (Are you able to create modules efficiently and accurately?)	 	 	6 response
less than average	 	 	83.3%
Average	 	 	16.7%
more than average	 	 	0.0%
What version of the tool are you using?	 	 	1 respon
Version 11g	 	 	100%

Oracle Business Process Analysis Suite Comments:

Tool Preference	2005	2007	2008	2009	2010

Pref	ferred strategy/analysis tool	71 responses	35 responses	158 responses	76 responses	39 responses
	Application Express	1.4%	2.9%	1.9%	1.3%	2.6%
	ASP.NET		2.9%			
	BPA Suite			1.9%	1.3%	
	Business Objects			1.9%		2.6%
	DBArtisan	2.8%	2.9%			
	Discoverer	1.4%	8.6%	1.9%	3.9%	
	Essbase			7.0%	3.9%	12.8%
	Excel		2.9%	5.7%		2.6%
	JDeveloper	2.8%			2.6%	
	Hyperion			2.5%		
$\overline{}$	in-house			2.5%	2.6%	7.7%
	Oracle Designer	31.0%	42.9%	19.6%	21.1%	15.4%
	Oracle Forms/Oracle Reports	1.4%		2.5%		
	PL/SQL Developer		5.7%	4.4%		2.6%
	SAS			4.4%		
	SQL Developer			3.2%	6.6%	7.7%
	TOAD	26.8%		22.8%	26.3%	25.5%
	Visio/Excel	12.7%	5.7%	2.5%	3.9%	5.1%
	(editor)	1.4%	2.9%	1.9%	9.2%	10.3%
	other products	18.3%		13.3%	17.1%	10.3%
Pref	ferred design tool	124 responses	57 responses	234 responses	133 responses	71 response
	Application Express		1.8%	4.3%	8.3%	7.0%
	DBDesigner		1.8%			
	Eclipse	0.8%	1.8%			
	ErWin	10.5%	12.3%	9.0%	6.0%	8.5%
	Essbase			3.0%	1.5%	4.2%
	JDeveloper	4.8%	3.5%	7.3%	9.0%	1.4%
	Oracle Designer	41.1%	43.9%	30.3%	29.3%	15.5%
	Oracle Forms	5.6%	8.8%	4.7%	3.8%	2.8%
\neg	PeopleSoft Application Designer	0.8%		1.7%		
	PL/SQL Developer	0.8%	1.8%	3.8%	0.8%	2.8%
	PowerDesigner		1.8%	2.6%		4.2%

Rational Rose	1.6%	1.8%		2.3%	
SQL Developer			5.6%	9.0%	16.9%
TOAD	7.3%	10.5%	15.0%	11.3%	13.5%
Visio	7.3%	8.8%	7.7%	7.5%	5.6%
other products	19.4%		12.8%	6.0%	14.1%
Preferred development tool for reporting	164 responses	80 responses	317 responses	196 responses	94 responses
Application Express	1.8%	5.0%	12.6%	17.9%	24.5%
Brio	0.6%	1.3%		1.0%	1.1%
Business Objects	3.0%	3.8%	3.5%	3.1%	1.1%
Cognos	4.3%		2.2%	1.0%	1.1%
Crystal Reports	11.6%	7.5%	8.8%	4.1%	3.2%
Discoverer	3.7%	7.5%	6.3%	4.1%	3.2%
Eclipse		1.3%	0.6%		
Essbase				2.6%	2.1%
Excel	0.6%		2.2%	1.5%	3.2%
Hyperion			3.5%	0.5%	1.1%
Jasper Reports			0.9%	2.6%	3.2%
JDeveloper	1.8%	1.3%		2.6%	
OBIEE			1.6%	3.1%	4.3%
Oracle Designer	0.6%	2.5%	0.6%	0.5%	
Oracle Developer		1.3%	0.6%	1.5%	
Oracle Reports	51.9%	46.3%	36.9%	34.2%	24.5%
Perl	0.6%	2.5%			
PHP	0.6%	1.3%			
PL/SQL Server Pages		1.3%			
SAS		1.3%			
SQL Server		1.3%			
SQL Plus	1.2%	1.3%	1.3%	0.5%	1.1%
SQRibe	2.4%	1.3%	2.2%	1.0%	
TOAD	2.4%	1.3%	5.0%	3.1%	4.3%
XML/BI Publisher	0.6%	6.3%	5.4%	6.7%	9.6%
Others	6.1%		5.7%	6.1%	14.9%
Preferred development tool for screens	177 responses	67 responses	274 responses	179 responses	88 responses

Appl	lication Express	2.3%	12.0%	24.1%	34.1%	42.0%
ASP	.NET	1.7%	1.5%	1.1%	1.1%	3.4%
Drea	nmweaver	0.6%		1.5%		
Eclip	ose	0.6%	1.5%	2.9%	1.7%	
Exce	el					3.4%
JDev	veloper	7.9%	10.4%	11.7%	12.3%	2.3%
Peop	olesoft Application Designer	1.1%		1.8%	0.6%	2.3%
PHP		0.6%	1.5%			
PL/S	SQL	0.0%	1.5%		1.1%	
Orac	ele ADF					2.3%
Orac	ele Designer	4.0%	9.0%	1.5%	2.8%	1.1%
Orac	ele Forms	61.6%	58.2%	45.6%	36.3%	30.7%
Orac	ele Portal			1.8%		1.1%
Visu	al Basic	7.9%	1.5%	1.1%	0.6%	
Visu	al Studio	3.4%	1.5%	2.2%	2.8%	1.1%
Wor	dpad or other editors	1.1%	1.5%			
Othe	ers	7.3\$		4.7%	6.7%	11.4%
Preferre	d Source Code Management tool	126 responses	33 responses	204 responses	122 responses	50 response
Clea	rcase	7.1%			4.1%	
CVS		14.3%	18.2%	15.7%	7.4%	2.0%
Orac	ele Designer SCM	7.9%	9.1%	2.9%	0.8%	
In-ho	ouse		3.0%	2.0%	2.5%	4.0%
JDev	veloper	1.6%	3.0%		0.8%	2.0%
Perfo	orce	0.8%		2.0%		
PVC	es ·	14.3%	9.1%	10.3%	7.4%	8.0%
TOA	AD .	14.3%	9.1%	10.3%	12.3%	10.0%
Sour	rceSafe	18.3%	24.3%	15.7%	10.7%	14.0%
SQL	Developer			3.4%	4.1%	
SQL	Programmer		3.0%			
Star	Геат		3.0%	1.0%	3.3%	
Subv	version	2.4%	18.2%	25.0%	34.4%	50.0%
Othe	ers	19.0%		11.8%	12.3%	10.0%
	d error management tool	56 responses	27 responses	64 responses	49 responses	17 response

Application Express		3.7%		4.1%	
Bugzilla	7.1%	3.7%	6.3%	6.1%	
In-house	23.2%	7.4%	21.9%	34.7%	41.2%
Jira		3.7%	9.4%	8.2%	5.9%
MS Access		3.7%			
MS Project		3.7%			
None	21.4%	44.4%		8.2%	
Oracle Enterprise Manager	3.6%		9.4%		
Oracle Forms		3.7%		2.0%	
PL/SQL Developer	3.6%		6.3%		
Scarab		3.7%			
StarTeam	1.8%	7.4%			
TOAD	14.3%	14.8%	20.3%	12.2%	17.6%
Others	25.0%		25.0%	24.5%	35.3%

Comment: The intention of this question was to identify issue tracking and project management tools. Some of the responses received indicate confusion so additional explanation will be added to future surveys.

Preferred datawarehousing ETL tool	47 responses	21 responses	86 responses	55 responses	25 responses
ab initio			4.7%		
DataJunction		4.8%			
DataStage	4.3%	4.8%	2.3%	1.8%	4.0%
in-house			4.7%	1.8%	
Informatica	19.1%		20.9%	27.3%	25.3%
MicroStrategy		4.8%	3.5%		
None		33.3%			
Perl	2.1%	4.8%			
PL/SQL	25.5%	19.4%	5.8%	20.0%	12.0%
Oracle Data Integrator			5.8%	7.3	12.0%
Oracle Warehouse Builder	29.8%	23.8%	28.0%	27.3%	16.0%
SAS		4.8%			
SQL Loader					8.0%
Others	19.1%		24.4%	14.5%	16.0%

F	uture	2005	2007	2008	2009	2010
	Have you been working on converting/redesigning	61	31	107	77	123

Oracle systems within the last six months? What tools did you convert from?	responses	responses	responses	responses	response
ASP		6.5%		1.3%	
Business Objects			2.8%		
Oracle Designer	1.6%	3.2%	2.8%	2.6%	
Oracle Forms	49.2%	41.9%	49.5%	55.8%	54.0%
Oracle Forms character mode	4.9%	9.7%		2.6%	
HTML-DB/Application Express			1.9%		6.0%
IXOS		3.2%			
Mainframe		3.2%			
Microsoft Access	6.6%	12.9%	4.7%	1.3%	2.0%
Powerbuilder	1.6%		1.9%	1.3%	
Oracle Reports	13.1%	16.1%	15.9%	13.0%	12.0%
Visual Basic	3.3%	3.2%	0.9%	2.6%	
Others	19.7%		19.6%	19.5%	26.0%
What tools did you convert to?	62 responses	28 responses	115 responses	71 responses	40 response
Application Express	3.2%	14.3%	23.5%	40.8%	42.5%
BI Publisher			3.5%		2.5%
Crystal Reports		3.6%	1.7%	2.8%	
Oracle Designer	1.6%	3.6%	1.7%		
Oracle Forms GUI	35.5%	31.1%	14.8%	18.3%	15.0%
JDeveloper	8.1%	10.7%	12.2%	8.5%	12.5%
Java	6.5%		7.0%	1.4%	
JSP		3.6%			
.NET	9.7%	10.7%	9.6%	2.8%	
Oracle BI EE			3.5%	4.2%	5.0%
Oracle Collaboration Suite		3.6%			
PHP	3.2%	3.6%			
PL/SQL		3.6%			
Oracle Reports	12.9%	10.7%	7.0%	2.8%	
Others	19.4%		14.0%	18.3%	22.5%
What do you think the demand will be for people with your skill set in two years?	195 responses	79 responses	419 responses	233 responses	109 response
not at all or hardly any	2.6%	0.0%	1.4%	0.9%	0.0%

less than today	30.8%	21.5%	14.1%	13.3%	13.8%
same as today	35.9%	48.1%	44.4%	42.5%	46.8%
more than today	20.5%	19.0%	29.1%	34.3%	30.3%
very high	10.3%	11.4%	11.0%	9.0%	9.2%
How do you think the employment situation for Oracle developers in general will be in two years?	197 responses	80 responses	416 responses	232 responses	107 responses
very bad	5.1%	0.0%	1.9%	1.3%	0.0%
worse than today	27.4%	17.5%	13.5%	11.6%	10.3%
same as today	41.6%	56.3%	50.5%	44.4%	47.7%
better than today	21.3%	18.8%	24.5%	34.5%	29.9%
very good	4.6%	7.5%	9.6%	8.2%	12.1%
How interesting do you think future Oracle development jobs will be?	196 responses	79 responses	414 responses	225 responses	106 responses
Less than today	19.9%	7.6%	10.6%	7.1%	3.8%
same as today	50.0%	62.0%	48.3%	53.8%	51.9%
more than today	30.1%	30.4%	41.1%	39.1%	44.3%

Future Plans

Comments and suggestions are always appreciated.

Author

John Jeunnette is an application architect and developer for Prairie Systems Group, Limited in Denver, Colorado. He is actively involved with the Oracle Development Tools User Group and the Rocky Mountain Oracle Users Group because both groups are a great way to share information. He has served as ODTUG Director, Conference Chair, and President. He may be contacted at (303) 703 3940 or JohnJeunnette at PrairieSystemsGroup.com. Our web site is www.prairiesystemsgroup.com.